MM Edge User Guide

Workflow, Daily Bias, Analytics, validation, data quality and cloud sync.

Private cloud journal	Trades, Bias Reviews, playbooks and settings are attached to your account.
Observed statistics	Performance uses closed trades; Bias and Validator links preserve execution context.
Evidence strength	Early, Developing and Reliable describe sample size, not guaranteed edge.
Separate TradingHub access	The key unlocks TradingHub content; commercial access remains separate.

Client guide - web edition

Contents

1. Getting started

Account, trial and access

- Open edge.marketmechanism.xyz. Sign in or create an account through Register. New accounts begin with a 14-day trial and registration does not charge a card.
- Forgot password sends a secure recovery link. Billing, password and activation keys are managed from Settings.
- After the trial, editing and cloud sync require an active subscription or valid commercial key. Cancelling stops renewal while paid access continues through the current period.

Recommended workflow

- Before the session: prepare Daily Bias and run MM Setup Validator. After execution: save the complete trade and optional screenshot URL.
- At day end: complete trade review and Daily Bias Review. Weekly: inspect Analytics, Reports and Data Check.

Six-step setup

- The circular Setup indicator covers style and instruments, accounts and risk, first trade, first model, first Validator and first report.
- Trading style personalizes the profile but does not hide timeframes or features. The indicator disappears when setup is complete; Guide remains available in the menu.

2. Dashboard and Trades

Dashboard

- This Week shows the current pulse; This Month provides wider context. RR Profit is net R, Net PnL is the monetary result after fees, and WR is wins divided by wins plus losses.
- Open trades remain visible as workflow context but are excluded from expectancy, RR, PnL and drawdown.
- Action Queue opens trades that need review, Bias relationships or Data Check repairs.

Trades

- The form separates Setup, Execution and Review. Record Model, Session, Entry TF, direction, Bias, Confluences, Result, Actual RR and PnL.
- Needs Review means the trade is saved but its checklist, mistakes or lesson is incomplete. Clear the active filter to return to all trades.
- Related Bias links automatically only when date and instrument match. Cross-instrument candidates require manual confirmation.
- Auto Session uses Romania time: Asia 03:00-07:00, London 09:00-12:00, NY AM 15:30-18:00, Lunch 19:00-20:00 and NY PM 20:30-22:00.

3. Daily Bias Review

Completion and breakdown

- Record the main scenario, context and checklist. Mark Bias Correct only when the market respected the defined scenario, not simply because a trade won.
- Breakdown calculates correct and wrong from completed reviews in the selected week, month, year, weekday or week of month.
- Every user can edit a personal checklist. TradingHub members receive the mentor preset and can retain personal items.

Trade relationships

- Same-date, same-instrument trades are exact relationships. Same-day cross-instrument trades appear as candidates and are confirmed through Related Trades.
- This prevents an automatic link from silently distorting Bias statistics.

Checklist Signals and notes

- Used is the number of reviews where an item was checked. Weighted Bias accuracy uses Correct = 1, Partial = 0.5 and Wrong = 0; unfinished reviews are excluded.
- Lift is accuracy WITH the item minus accuracy WITHOUT it in percentage points. It appears only when both groups exist; association is not proof of causation.
- Trade performance uses closed linked trades only. Historical notes include observations even when the item was not checked.
- Centralized Notes combines scenario, invalidation, checklist notes and final lesson. Copy all copies the digest without overwriting Primary Scenario.

4. Analytics - Overview

Core metrics

- Expectancy = total Actual RR / closed trades. +0.30R is the historical average per trade, not a prediction of the next result.
- Median R is the middle result after sorting and is less sensitive to an exceptional win than the average.
- Profit Factor = gross winning PnL / absolute gross losing PnL. Payoff Ratio = average win R / absolute average loss R.
- Max Drawdown is the largest decline from a peak in cumulative performance. Recovery Factor = RR Profit / Max Drawdown. Read metrics together.

Confidence labels

- Early: fewer than 10 closed trades. Developing: 10-29. Reliable: 30 or more.
- Reliable describes evidence quantity only. A Reliable result can be negative; a positive Early result remains a hypothesis.

5. Analytics - Edge

Confluence Lift

- Compares expectancy WITH a confluence against expectancy WITHOUT it, restricted to matching models where that confluence appeared.
- Formula: With minus Without. Example: 7.00R with and -0.15R without equals +7.15R lift, not 8.85R.
- With / comparable without are trade counts. Confidence uses the smaller group, so 40 with and 4 without remains Early.
- Positive lift is historical association, not proof of causation. Check model, session and sample before changing rules.

Breakdowns and matrices

- Breakdowns compare models, confluences, sessions, timeframes and weekdays from the same closed-trade source.
- Context Matrix combines Model x Weekday or Model x Timeframe and shows expectancy plus sample for each cell.
- Best setup by day requires at least 2 trades and shows weekday RR contribution. No Trade Watchlist flags historically weak setups for review; it does not block them.

6. Analytics - Execution and Consistency

Bias vs Execution

- Aligned means Bullish + Buy or Bearish + Sell. The opposite direction is Counter-bias; neutral or missing bias remains Unclassified.
- Bias Coverage is the share of linked trades. Alignment Rate uses classified trades only. Execution Gap = aligned Avg R minus counter-bias Avg R.

Validator vs Execution

- Link next trade keeps a frozen Validator snapshot for 4 hours so the next trade can inherit the decision without later history rewrites.
- The report compares validated vs unvalidated, Validator direction vs execution, and trades taken after a NO TRADE verdict. An absent link is not treated as a failed validation.

Mistake Impact

- Compares expectancy of trades tagged with a mistake against cleaner trades from matching models. -0.40R means an observed average cost of 0.40R per comparable trade.
- Tag mistakes consistently and treat Early comparisons as review questions, not verdicts.

MFE / MAE

- MFE is maximum favorable excursion; MAE is maximum adverse excursion. Coverage shows how many trades have measured values.
- Missing values are excluded rather than converted to zero. MM Edge does not invent excursions without intraday candles, exact timestamps and reliable symbol mapping.

Rolling Expectancy

- Each point recalculates expectancy over the latest 20 or 30 closed trades. The 20-trade window reacts faster; 30 is more stable.
- A declining line signals recent deterioration. Use Edge and Mistake Impact to investigate what produced it.

7. Reports, Calendar and Data Check

Reports

- Sort by RR Profit for net contribution, Expectancy for average efficiency, Loss RR for weaknesses and PnL for account impact.
- Always inspect Closed and Confidence. A leaderboard prioritizes review; it is not a permanent ranking of setups.
- Weekly performance email is sent only for a week with trades or Bias Reviews and can be disabled in Settings.

Calendar

- Green indicates a positive day and red a negative one. PnL is used when present; the configured RR threshold is the fallback. Select a day for its trades and Bias Reviews.

Data Check

- Finds missing models, sessions or relationships, suspicious RR, duplicates and other issues that can distort statistics.
- Fix now opens the exact trade or Bias Review. Journal Health measures completeness; Stats QA checks that global totals match Dashboard, Analytics and Reports groupings.

8. Models, Validator and data

Models and confluences

- A playbook can contain ideal sessions, timeframes, required and optional confluences, minimum RR, entry, invalidation, risk and management rules.
- Standard Validator learns from your journal and needs at least 3 trades per confluence for a useful score. TradingHub mode uses preset weights and key-gated private content.
- Link next trade is optional. It does not modify older trades and can be switched off at any time.

Import, cloud and backup

- CSV/JSON import shows a preview before merge. Cloud sync keeps the journal on your account and available across supported browsers and computers.
- JSON Export and Local Safety Backup are manual copies. Validator history and links are cloud-synced. Each user sees only their own journal data.
- Hide $ removes monetary values from shared cards and exports while retaining R and percentages. Check the preview before sharing.

9. Settings, billing and support

Preferences and access

- Settings covers appearance, UI density, risk defaults, Bias checklist, dashboard, reports, calendar, Data Check and weekly email preferences.
- Refresh Access immediately reloads server entitlements; expiry is checked automatically and does not depend on this button.
- Buy / Renew opens plans. Cancel Subscription stops renewal while access remains active through the paid period.
- A TradingHub key unlocks mentor content; it replaces a subscription only when it explicitly carries commercial access. A trial recovery code can extend an eligible account once.

Announcements, contact and account

- Active announcements appear without refresh. The newest two are shown directly and older entries are grouped in a dropdown.
- Contact Support sends the message to hello@marketmechanism.xyz. Password can be changed, and account deletion permanently removes associated data.